SCHEDULE OF SYSTEM OBLIGATIONS

Except for the following and the Obligation evidenced by this Agreement, the Recipient certifies that it has no outstanding System Obligations and that it is in compliance with all applicable additional debt provisions of the following:

The following related debts are senior to the proposed CWSRF financing:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Name of Lender and Title of Debt or Loan Number** | **Debt Security or Source of Revenue** | **Debt Service Coverage Requirement** | **Original Debt Amount** | **Current Balance** | **Payment Amount** | **Interest Rate** | **Debt Term & Maturity Date** |
|  |  |  | **$** | **$** | **$** | **/** |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |

The following related debts are on parity to the proposed Financing Agreement:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Name of Lender and Title of Debt or Loan Number** | **Debt Security or Source of Revenue** | **Debt Service Coverage Requirement** | **Original Debt Amount** | **Current Balance** | **Payment Amount** | **Interest Rate** | **Debt Term & Maturity Date** |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |

The following related debts are subordinate to the proposed Financing Agreement:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Name of Lender and Title of Debt or Loan Number** | **Debt Security or Source of Revenue** | **Debt Service Coverage Requirement** | **Original Debt Amount** | **Current Balance** | **Payment Amount** | **Interest Rate** | **Debt Term & Maturity Date** |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |
|  |  |  | **$** | **$** | **$** |  |  |

Attach copies of the debt documents associated with the above debts.